

# EXPERIENCE YOU CAN TRUST

ClearPoint partners with funeral homes and cemeteries across America to provide services designed for today's families and their future generations.

ClearPoint has been serving clients since 1998. Independently owned and operated, ClearPoint serves as trustee, investment manager, and recordkeeper for funeral and cemetery funds.

As a result of ClearPoint's sole focus on the funeral and cemetery industry, they truly understand our clients' needs.

Delivering value and peace of mind is ClearPoint's top priority, and it is why we have selected ClearPoint as our preferred partner.

## CONTACT US TODAY ABOUT PRE-PLANNING & PRE-FUNDING YOUR CELEBRATION.



## FOR MEMORIES LIKE *THIS*

### THE BENEFITS OF PLANNING AHEAD

Our caring staff is here to provide guidance during the preplanning process. We will help you capture memories, moments, and ideas to create a personal and meaningful celebration.



# YOUR FUNERAL, YOUR WAY

Throughout life we plan and save for special celebrations, such as weddings, birthdays, and anniversaries to ensure we create events that reflect our uniqueness. Today, an increasing number of your family and friends are making the decision to prearrange, and fund their funeral expenses in advance to ensure that their end of life celebration reflects their wishes.

## PREPLANNING MAKES SENSE

This brochure provides useful information about preplanning, preneed trust services, and our preferred trustee, ClearPoint Federal Bank & Trust (ClearPoint). Read on to learn how you can achieve the same peace of mind that many others have found.

Give your loved ones the comfort they need during an emotional time. Free them from having to make difficult decisions, and the financial concerns related to a funeral. Allow your family and friends to focus on celebrating and honoring your life.

Funding your funeral prearrangements is a smart choice as savings can often be depleted by extended care in a nursing home, or by a long-term illness before death. Your savings may be tied up in probate and not readily accessible at time of death. They could also be reduced by taxes and early withdrawal penalties.

## PEACE OF MIND SO YOU CAN GET BACK TO ENJOYING LIFE!

Preplanning a funeral celebration that reflects your unique life, and highlights your cherished memories, is why we offer Preneed Trust Services.

## THE STEPS ARE EASY

- Record your funeral preferences so loved ones will know your service is the way you would want it.
- Fund your funeral prearrangements through a trust program with a payment plan to fit your budget and payment preference.

## SECURE BENEFITS

- Preneed Trusts are available regardless of your age or current health condition.
- Your funds are deposited with a federally regulated financial institution.